PRISM FINANCE LIMITED

Registered Office: 301, Iscon Mall, Above Stat India Bazar, Satellite Road, Ahmedabad – 380 015.

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UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED ON 30^{TH} JUNE, 2008

(Rs. in Lacs)

	Particulars	Quarter ended on 30-06-2008	Quarter ended on 30-06-2007	Year ended on 31-03-2008 (Audited)
1	Net Sales/ Income from Operations	0.32	0.06	2.06
2	Other Income	16.05	0.33	59.34
3	Total Income (1+2)	16.37	0.39	61.40
4	Expenditure			
	a. Increase/(Decrease) in Stock in trade and work in progress	-	-	-
	b. Consumption of Raw Materials	-	-	-
	c. Purchase of traded goods	-	-	-
	d. Employee Cost	0.59	0.10	1.23
	e. Depreciation	0.48	0.01	1.95
	f. Other Expenditure	0.74	0.09	14.40
	g. Total Expenditure	1.81	0.20	17.58
5	Interest	-	-	-
6	Exceptional items	-	-	-
7	Profit from Ordinary Activities before Tax (3) – (4+5+6)	14.56	0.19	43.82
8	Tax expenses	-	-	9.50
9	Net Profit from Ordinary Activities after tax (7-8)	14.56	0.19	34.32
10	Extraordinary Items (net of tax expense)	-	-	-
11	Net Profit (9-10)	14.56	0.19	34.32
12	Paid-up equity shares capital (Face Value Rs. 10/- per share)	650.03	650.03	650.03
13	Reserves excluding Revaluation Reserves			186.39
14	Basic and diluted EPS before/ after Extraordinary items	0.22	-	0.53
15	Public Shareholding			
	Number of Shares	34,86,600		
	Percentage of Shareholding	53.64		

Notes: 1. Provision for taxation/deferred taxation, if any, will be made at the year end.

2. The Company received two complaints from Investors both were disposed off during the quarter and there is no complaint lying unresolved as on 30th June, 2008.

For PRISM FINANCE LIMITED

Date: 31st July, 2008.

Place: Ahmedabad

DIRECTOR