PRISM FINANCE LIMITED

Registered Office: 301, Iscon Mall, Above Stat India Bazar, Satellite Road, Ahmedabad – 380 015. **Tel.** (079) 26401121 **Fax:** (079) 26421239 **Email:** prismfinance@yahoo.com

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2008 (Rs. in lacs)

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	Particulars	Quarter ended on 30-09-2008	Quarter ended on 30-09-2007	Cumulative from 01-04-2008	Cumulative from 01-04-2007	Year ended on 31-03-2008
				to	to	(Audited)
1	a) Net Sales/ Income from Operations	9.26	0.55	30-09-2008 9.58	30-09-2007 1.17	2.06
1	_	9.20	0.55	9.38	1.17	2.00
	b) Other operating Income	-	•	-	•	-
2	Total Income [1(a) + 1(b)]	9.26	0.55	9.58	1.17	2.06
3	Expenditure					
	a. Increase/(Decrease) in Stock in trade and work in progress	-	-	-	-	-
	b. Consumption of Raw Materials	-	-	-	-	-
	c. Purchase of traded goods	-	-	-	-	-
	d. Employee Cost	0.09	0.33	0.68	0.67	1.23
	e. Depreciation	0.02	0.10	0.50	0.20	1.95
	f. Other Expenditure	3.11	3.65	3.85	5.19	14.40
	g. Total Expenditure	3.22	4.08	5.03	6.06	17.58
4	Profit / (Loss) from operations before Other Income, Interest & Exceptional Items (2-3)	6.04	(3.53)	4.55	(4.89)	(15.52)
5	Other Income	9.82	15.28	25.87	18.54	59.34
6	Profit before Interest & Exceptional Items (4+5)	15.86	11.75	30.42	13.65	43.82
7	Interest	-	-	-	-	-
8	Profit after Interest but before Exceptional Items (6-7)	15.86	11.75	30.42	13.65	43.82
9	Exceptional items	-	-	-	-	-
10	Profit (+)/ Loss (-) from Ordinary Activities before Tax (8-9)	15.86	11.75	30.42	13.65	43.82
11	Tax expenses	-	-	-	-	9.50
12	Net Profit (+) / Loss (-) from Ordinary Activities after tax (10-11)	15.86	11.75	30.42	13.65	34.32
13	Extraordinary Items	-	-	-	-	-
14	Net Profit(+)/ Loss (-) (12-13)	15.86	11.75	30.42	13.65	34.32
15	Paid-up equity shares capital (Face Value of Rs. 10/-)	650.03	650.03	650.03	650.03	650.03
16	Reserves excluding Revaluation Reserves					186.39
17	Basic and diluted EPS before /after Extraordinary items	0.02	0.02	0.46	0.02	0.53
18	Public Shareholding					
	Number of Shares	3486600				
	Percentage of Shareholding	53.64				

Notes: 1. Provision for taxation/deferred taxation, if any, will be made at the year end.

For PRISM FINANCE LIMITED

Date: 22nd October, 2008.

Place: Ahmedabad

PRANAY A PATEL

DIRECTOR

^{2.} The Company received one complaint from Investors which was disposed off during the quarter and there is no complaint lying unresolved as on 30th September, 2008.